EFFICIENCY AND SAFETY IMPROVEMENT OF LARGE-SCALE HYDROSTATIC BEARINGS

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INSTITUTE OF MACHINE AND INDUSTRIAL DESIGN **N**Introduction

CONTENT

- Motivation
- State of the art
- Problem analysis
- Goals of the thesis
- Scientific questions & hypotheses
- Material & methods
- **•** Results & discussion
- Conclusion



HYDROSTATIC BEARINGS

Applications:

MOTIVATION

- Machining centres
- High-precision machines
- Turntables
- Industrial guideways
- Antennas & telescopes
- Potential use in high-demand areas (energetics, logistics, production,...)







Challenges:

MOTIVATION

- High initial and energetic demands (ELT est. 100 000 € / year)
- High maintenance costs (HSB repair 1.15 milion €, NASA 2010)

A STATE

2 m

rotary table

30 t

10 I/min

- Limited market availability
- High potential for megaprojects



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INTRODUCTION **Review** Article Donald Julius Groen Prize Paper The Research Status and Progress of Heavy/Large Hydrostatic IV. On the Theory of Lubrication and its Application to Mr. BEAUCHAMP TOWER'S Advances in hydrostatic and hybrid bearing technology **Thrust Bearing** Experiments, including an Experimental Determination of the Viscosity of Olive Oil. W B Rowe, BSc, PhD, DSc, CEng, FIMechE School of Engineering and Technology Management, Liverpool Polytechni By Professor OSBORNE REYNOLDS, LL.D., F.R.S. Xibing Li, Xun Wang, Ming Li, Yunshi Ma, and Ying Huang School of Mechanical Engineering, Qiqihar University, Qiqihar 161006, China Correspondence should be addressed to Xibing Li; liguogongyong@163.com Received December 29, 1885,-Read February 11, 1886. Received 5 December 2013; Accepted 28 January 2014; Published 13 March 2014 www.giantmagellan.org GMT O. Reynolds Li et al. Rowe 2004-2029 1852 1886 1918 1989 1992 2017 2023 2028 2014 2029 HYDRAULIQUE APPLIQUÉE. NOUVEAU SYSTÈME Lord ELT L. D. Girard Bassani & Piccigallo Liu et al. . " Rayleigh LOCONOTION SUR LES CHEMINS DE FER. 35 Pa M. L.-D. GIRARD, A THE **searches** 30 25 20 RIBOLOGY SERIES, 22 Pris de Meranique de l'Institut de France, 18(3). LONDON, EDINBURGH, AND DUBLIN Trend line HYDROSTATIC LUBRICATION PHILOSOPHICAL MAGAZINE AND JOURNAL OF SCIENCE. Published ----[SIXTH SERIES.] PARIS, BACHELIER, IMPRIMEUR-LIBRAIRE DU BUREAU DES LONGITUDES ET DE L'ÉCOLE POLYTECHNIQUE JANUARY 1918. BUE DU JARDINET, 12. 1852. I. Notes on the Theory of Lubrication. By Lord RAYLEIGH, O.M., F.R.S.* Year https://elt.eso.org/

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PAD GEOMETRY OPTIMIZATION

Analytical approach

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- Based on N-S equation
- Simplifications Reynolds
- Only for simple geometry
- Recommended *H/h* (20-50x)
- Methodology on HSL design (Bassani & Piccigallo 1992)



Experimental approach

- Real behaviour of the bearing
- Validation of derived equations
- Demanding for time and cost
- Electric field analogy (Loeb, 1957)



LOEB and RIPPEL (1958)

Numerical approach

- Modelling of any geometry
- Time and cost efficient
- Reduction of development costs
- Model verification (Horvat, 2011)



SHEN et al. (2014)



Circular and rectangular pad geometry





ALIGNMENT & MOVEMENT PRECISION

- Challenging manufacturing, trasportation & assembly
- Film thickness in range 20-100 μm
- Pad misalignment might lead to surface damage & seizure

SELF-ALIGNING

Van Beek et al. (1996)

- Numerical model
- More uniform pressure distribution



Liang et al. (2019)

- Numerical & experimental model
- HD pad compliant support



FEEDBACK CONTROL

Rehman et al. (2019)

- Experimentally verified
- Higher precision than PID controller









HYDROSTATIC BEARING LUBRICATION SYSTEM



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PRESSURIZED OIL SUPPLY

- Continuous supply of pressurized lubricant
- Flow control & adjustment (Rehman 2021)
- Research mainly focused on restrictors (Childs 2019)

RESTRICTORS

- Necessary in multi-pad single-pump HSB systems (Khonsari 2017)
- Most common types (Bassani & Piccigallo 1992):
 - a) Fixed: Orifice, capillary
 - **b)** Variable passive: compliant elements, control valves
 - c) Variable active: EM valves



SUMMARY OF LITERATURE REVIEW



ITERATURE NALYSIS

Pad geometry optimization



- ✓ Optimization methods
- ✓ Multi-criteria optimization
- X Multi-parametric shape optimization

Alignment & movement precision

- ✓ Surface topography influence
- X Compliant support experiments
- X Assembly error tolerancing

Supply system

- ✓ Flow control devices
- ✓ Feedback systems
- X Energy consumption reduction





Introduce **performance** and **safety** improvements to the large-scale hydrostatic bearing design methodology.

SCIENTIFIC QUESTIONS:

1. What is the influence of hydrostatic bearing recess position and size on the bearing performance?



2. How is the hydrostatic lubricating film affected by assembly errors of the bearing bodies?







SCIENTIFIC QUESTIONS

1. What is the influence of hydrostatic bearing recess position and size on the bearing performance?

HYPOTHESIS 1 (SQ 1):

Recess size and layout optimization are usually done according to one parameter classical approach, in which the geometric parameters are linked together. Separating the two parameters, size and layout, can lead to improved pad performance and lower energetic losses.











SCIENTIFIC QUESTIONS

2. How is the hydrostatic lubricating film affected by assembly errors of the bearing bodies?

HYPOTHESIS 2 (SQ 2):

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Pad misalignment can significantly affect the generation and uniformity of the HS lubricating film. The lubricating film is able to compensate certain magnitude of pad misalignment. The bearing performance during eccentric loading can be improved using a compliant member. But the compliant support is also able to compensate larger misalignment compared to rigid support.







SCIENTIFIC QUESTIONS

2. How is the hydrostatic lubricating film affected by assembly errors of the bearing bodies?

HYPOTHESIS 3 (SQ 2):

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Assembly errors of segmented sliders were not studied, even though HS bearings have a great potential in large-scale applications. Assembly errors of a segmented slider can lead to HS lubricating film non-uniformity and disruption. The maximal allowed error of the segmented sliders must be smaller than the film thickness to secure safe operation of the bearing.







MATERIALS & METHODS





SOLUTION METHODOLOGY



EXPERIMENTAL DEVICE – 2PAD

MATERIALS 8 METHODS

THE BEARING

HYDRAULIC CIRCUIT





max. flow supply 20 l/min
max. pressure 100 bar

- **in-gap** oil temperature measurement
- four-recess configuration
- max. load 40 kN

WATERIALS 8 METHODS

• distance sensors **0 – 4 mm** (0.01 mm res.)

SOLUTION METHODOLOGY







Comparison of results for initial pad geometry.

RESULTS

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Pad geometry variations of recess size and position.

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0.8

0.8

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PAD GEOMETRY OPTIMIZATION

CLASSICAL



Interpolated power loss factor data with optimal recess size and position using novel and classical approaches.

PROS:

- + 20 % lower power loss
- + Uniform pressure distribution
- + Usable for any shape
- + Suitable for any software

CONS:

- Connected recesses
- Require decent hardware



SOLUTION METHODOLOGY

RESULTS

BEARING EFFICIENCY





COMPLIANT SUPPORT STIFFNESS

- Slider adjustment to the misalignment
- Relative change in film thickness
- Film stiffness: 17 kN/mm









COMPLIANT SUPPORT

- Self-aligning
- 4-6x better performance
- Not suitable for high-precision apps







SOLUTION METHODOLOGY

RESULTS

BEARING EFFICIENCY



SLIDER MISALIGNMENT - STATIC

α

critical pressure range

0.2

critical error range

0.3

0.4

Angular error θ [°]

Α

0.80

0.75

0.70

0.65

0.60

0.55

0.50

0.45

0.40

0.35

0.30

0.25

0.20

0

0.1

Average recess pressure (MPa)



OFFSET

RESULTS



- Critical e/h = 2.75
- Dependent on connection position

TILT



B) mid-bearing 0.80 re (MPa) 0.75 0.70 normal pressure 0.65 sensor error essur 0.60 critical pressure range 0.55 ā 0.50 recess 0.45 0.40 Average 0.35 0.30 critical error range 0.25 0.20 0 0.1 0.2 0.3 0.4 0.5 0.6 0.7 0.8 0.9 1 1.1 Angular error θ [°]

Limit error 0.46 °

0.6

0.7

0.5

В

normal pressure

sensor error

A) mid-pad

Dependent on pad distance

0.8



SLIDER MISALIGNMENT - DYNAMIC

h = 0,14 mm



STEP-UP

RESULTS

Critical e/h = 1.5

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- Gradual loss of load-carrying ability



STEP-DOWN

- Critical e/h = 1
- High risk of collision





SLIDER MISALIGNMENT - DYNAMIC



STEP-UP

RESULTS

- Critical e/h = 1.5
- Gradual loss of load-carrying ability



STEP-DOWN

- Critical e/h = 1
- High risk of collision





CONCLUSIONS - HYPOTHESES

CONCLUSIONS



Q1: "What is the influence of hydrostatic bearing recess position and size on the bearing performance?"

H1 (Q1): "Recess size and layout optimization are usually done according to one parameter classical approach, in which the geometric parameters are linked together. Separating the two parameters, size and layout, can lead to improved pad performance and lower energetic losses."

"HSB pad geometry is one of the key parameters influencing its performance. The proposed two parameter method shows that by adjusting recess size and position separately can reduce energy losses up to 20 %, compared to the classical approach."



VERIFIED

CONCLUSIONS - HYPOTHESES

CONCLUSIONS



Q2: "How is the hydrostatic lubricating film affected by assembly errors of the bearing bodies?"

H2 (Q2): Pad misalignment can significantly affect the generation and uniformity of the HS lubricating film. The lubricating film is able to compensate certain magnitude of pad misalignment. The bearing performance during eccentric loading can be improved using a compliant member. But the compliant support is also able to compensate larger misalignment compared to rigid support.

"Compared to a rigid support, compliant pad support for multi-pad HSB allows 4 to 6 times larger misalignment depending on the misalignment type."



CONCLUSIONS - HYPOTHESES

CONCLUSIONS



VERIFIED

Q2: "How is the hydrostatic lubricating film affected by assembly errors of the bearing bodies?"

H3 (Q2): Assembly errors were not studied, even though HS bearings have a great potential in large-scale applications. Assembly errors of a segmented slider can lead to HS lubricating film non-uniformity and disruption. The maximal allowed error of the segmented sliders must be smaller than the film thickness to secure safe operation of the bearing.

The maximal allowed error of slider segmented bodies to avoid collision must be smaller than the film thickness.

THESIS LAYOUT



LIST OF PUBLICATIONS

Related to the thesis topic:



-UBLICATIONS

MICHALEC, M., P. SVOBODA, I. KŘUPKA, M. HARTL. A Review of the Design and Optimization of Large-scale Hydrostatic Bearing Systems. *Engineering Science and Technology, an International Journal*, 2021, vol. 24, issue 4, s. 936-958. ISSN: 2215-0986. [IF = 5.155] (Author's contribution 70 %)

MICHALEC, M., V. POLNICKÝ, J. FOLTÝN, P. SVOBODA, P. ŠPERKA, J. HURNÍK. The prediction of large-scale hydrostatic bearing pad misalignment error and its compensation using compliant support. *Precision engineering*. Elsevier, 2022, vol. 75, 67-79. doi:10.1016/j.precisioneng.2022.01.011. [IF = 3.315] (Author's contribution 40 %)

MICHALEC, M., J. HURNÍK, J. FOLTÝN, P. SVOBODA. Contactless measurement of hydrostatic bearing lubricating film using optical point tracking method. *Proceedings of the Institution of Mechanical Engineers, Part J: Journal of Engineering Tribology*, 2022, vol. 237, issue 1, 1-9. doi.org/10.1177/13506501221108138. [IF = 1.674] (*Author's contribution 40 %*)



MICHALEC, M., T. DRYML, D. JAVORSKÝ, L. SNOPEK, M. ČUPR, J. FOLTÝN, P. SVOBODA. Assembly error tolerance estimation for large-scale hydrostatic bearing segmented sliders under static and low-speed conditions. *Machines*. MDPI, 2023, vol. 75, 67-79. doi:10.1016/j.precisioneng.2022.01.011 [IF = 2.6] (*Author's contribution 60 %*)



MICHALEC, M., M. ONDRA, M. SVOBODA, J. CHMELÍK, P. ZEMAN, P. SVOBODA, R. L. JACKSON. A novel geometry optimization approach for multi-recess hydrostatic bearing pad operating in static and low-speed conditions using CFD simulation. *Tribology Letters*. Elsevier, 2023, vol. 71, issue 52, 14pp. doi.org/10.1007/s11249-023-01726-3 [IF = 3.327] (*Author's contribution 65 %*)

Other publications:

MICHALEC, M., P. SVOBODA, I. KŘUPKA, M. HARTL. Tribological behaviour of smart fluids influenced by magnetic and electric field – A review. *Tribology in Industry*, 2018, vol. 40, issue 4, pp. 515-528. ISSN: 0354-8996. [Citescore = 2.4] (*Author's contribution 65 %*)



MICHALEC, M., P. SVOBODA, I. KRUPKA, M. HARTL a A. VENCL. Investigation of the tribological performance of ionic liquids in non-conformal EHL contacts under electric field activation. *Friction*, 2020, 8(5), 982-994. ISSN 2223-7690. Available from: doi:10.1007/s40544-019-0342-y [IF = 5.662] (*Author's contribution 65 %*)



VENCL, A., M. KANDEVA, E. ZADOROZHNAYA, P. SVOBODA, M. MICHALEC, A. MILIVOJEVIĆ a U. TRDAN. Studies on structural, mechanical and erosive wear properties of ZA-27 alloy-based micro-nanocomposites. *Proceedings of the Institution of Mechanical Engineers, Part L: Journal of Materials: Design and Applications*, 2021. https://doi.org/10.1177/1464420721994870. [IF = 2.311] (*Author's contribution 5 %*)



ČERNÁK, M., M. MICHALEC, M. VALENA, M. RANUŠA. Inlet shape optimization of pneumobil engine pneumatic cylinder using CFD analysis. Journal of Physics: Conference Series 1935. *Journal of Physics: Conference Series*, 2021. ISBN: 1742-6588. [Citescore = 0.7] (*Author's contribution 30 %*)





OTHER RESULTS



UTILITY MODEL

SVOBODA, P.; V. POLNICKÝ, M. MICHALEC, D. ROBENEK. Brno University of Technology, Antonínská 548/1, 60200 Brno, Veveří, Czech Republic, IČ: 216305 (40 %) Bosch Rexroth, spol. s r.o., Těžební 1238/2, 62700 Brno, Černovice, Czech Republic (60 %): Device for testing the operating conditions of segmental axial hydrostatic bearings. 35880, utility model (2022).



FUNCTIONAL SAMPLE

POLNICKÝ, V.; M. MICHALEC, P. SVOBODA, D. ROBENEK: Experimental stand for testing hydrostatic bearing of large structures in the area of special equipment. Laboratory A3/109 Institute of Machine and Industrial Design, Faculty of Mechanical Engineering, Brno University of Technology, Technická 2896/2 616 69 Brno, functional sample (2020).

CONFERENCE POSTER

• WTC 2022, Lyon, FR





PRACTICAL APPLICATIONS OF RESULTS

Potential improvement of large-scale HSL bearings:

CONCLUSIONS

- Reduced power consumption by 20 % → 20 000 € (at est. ELT operation 100 000 € / year)
- Simplified design and assembly process limits of pad & segmented slider assembly errors
- Improved safety (HS bearing repair cost 1.15 million €, made by NASA in 2010)





QUESTIONS, REMARKS, DISCUSSION

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